

APRIL 2025 | New Orleans, LA

PRESENTER(S)



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Home retrofits are adding electric loads

Added Loads:

- Heat pumps for heating/cooling/hot water
- Cooking
- Clothes drying
- Solar PV
- EV Chargers
- Batteries
- Backup power systems
- Auxiliary Dwelling Units
- Kitchen remodels

Retrofit Issues:

Do we have enough amps?

Do we have enough breaker slots?

Do we need to add 240V circuits?

Do you need to pay for a new

transformer?

Utility might reject your interconnection due to local distribution limits



Issues in the home

What does it cost?

Circuits: **\$250-\$750 each**

Panel replacement: **\$1,000-\$5,000**

Service replacements: **\$1,000-\$25,000** to

homeowner + similar amount for utility

Pole transformer: **\$3,000-\$5,000**

Pad or subsurface transformer: \$10,000-80,000

Rewiring: Can trigger knob & tube replacement

~\$10,000-20,000

Time delays

3-6 months project delays

>1-year lead time on transformers



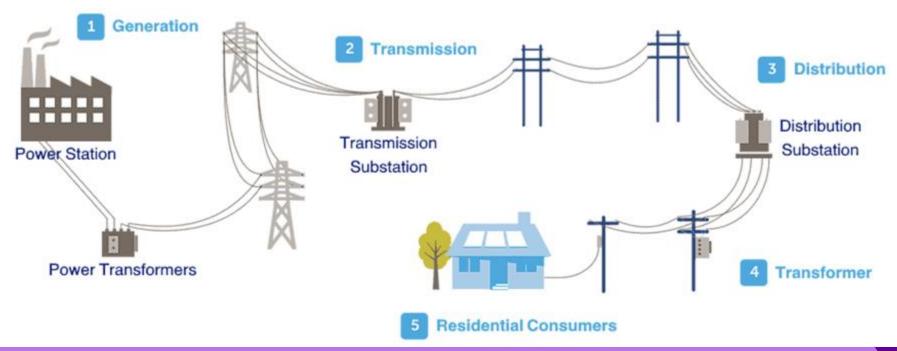
Image from EPRI





Issues for the grid

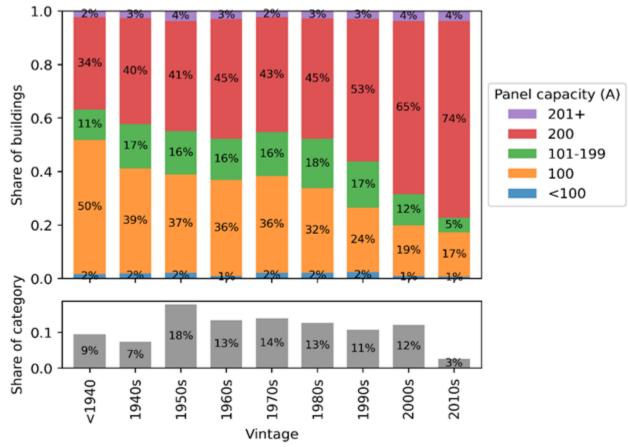
Infrastructure driven by peak power, not energy
High costs – passed on to ratepayers: in CA, **PG&E Base rate 41 cents/kWh**High peak power = more potential blackouts/restrictions – a problem for grid resilience





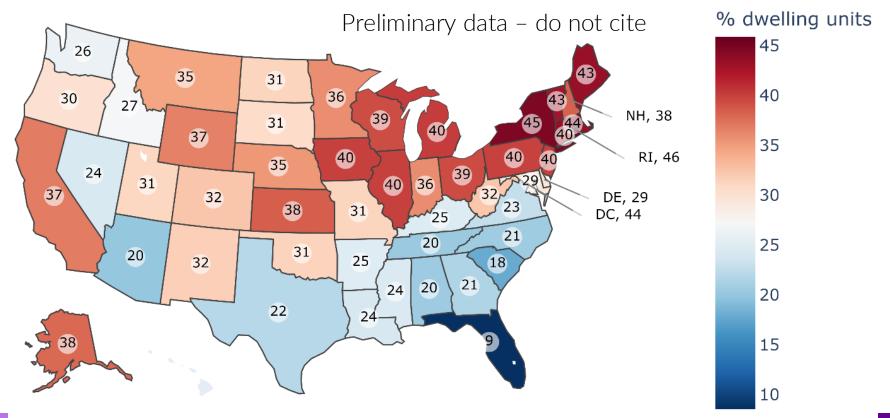
What Panels are Installed in Homes?

Panel capacity (A) from 37,000 single-family homes used to predict national distribution using ResStock





Share of homes with predicted panel capacity 100A or less

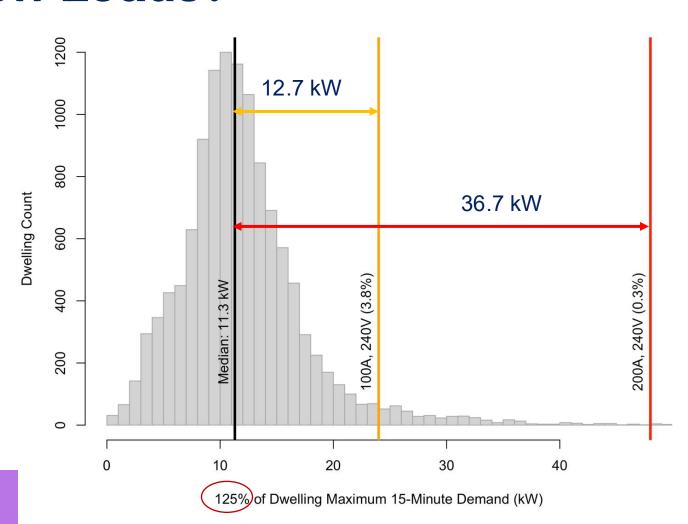




Can We Add new Loads?

15-minute measurements of peak load in about 12,000 homes

- The median home with a 100A panel uses
 <50% of its capacity
- Vast majority never exceed 100A





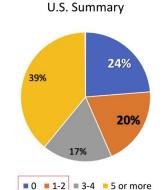
Beyond Amps – Space for breakers?

BayRen Home Electrification Checklist (over 6,000 homes)

100A: 31% have free space

200A: 48% have free space

EPRI Study of Electrical Panels (2,950 Homes)



National Citizen Science approach (300 homes)

100A: 75% have free space

200A: 80% have free space













What is driving panel replacement and service changes?

- Reports from utilities: Current main drivers are adding Solar PV and EV Charging
- Simplified approaches by electricians
 - Not using existing paths in the National Electric Code, e.g., using metered data
 - Profitable upsell
 - Habit/comfort/risk aversion
- NEC unclear about options/exemptions
- NEC may not be using reasonable peak power and load diversity assumptions
- Local code authorities unprepared
 - Some will not allow circuit sharing or smart panel controls

Not heat pumps?

TECH Clean California

 6% of 21,146 heat pump projects replaced panels

Vermont HP program

- 10,000 heat pumps on average added only ~200 W (Nameplate was 3600 W)
- Cadmus ccASHP study
 - 8% service panel replacement
 - 10% subpanel installs
 - 1% utility transformer replacement



Existing homes in the NEC...

NEC 220.87 – Metered Data (very rarely used)

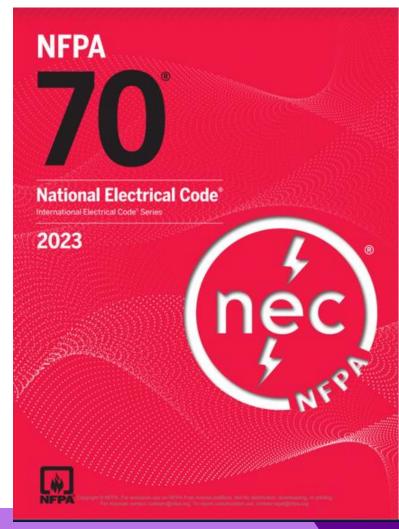
- Existing loads based on metering data (15 minute*)
- Total load = (Metered Load) x 1.25 + New Load

NEC 220.83 – Sum Connected Loads (used all the time)

 Existing loads = sum of connected loads with different treatment when adding HVAC

^{*} Not the 60 minute data you get from your utility smart meter





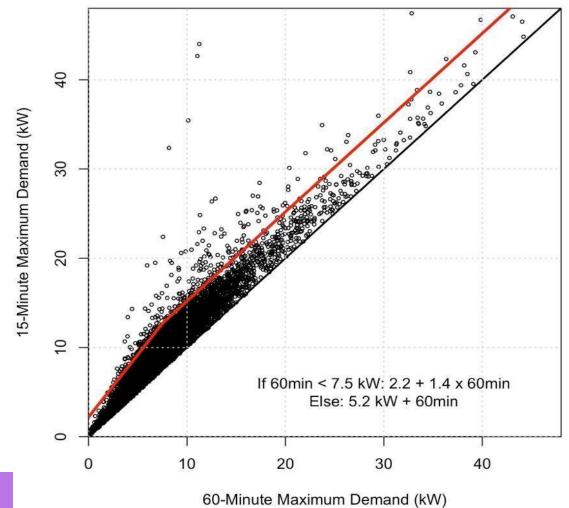
Converting 60-minute to 15-minute

peak demand

Measurements from about 12,000 homes

Red line is potential conversion factor – captures 99% of peak events

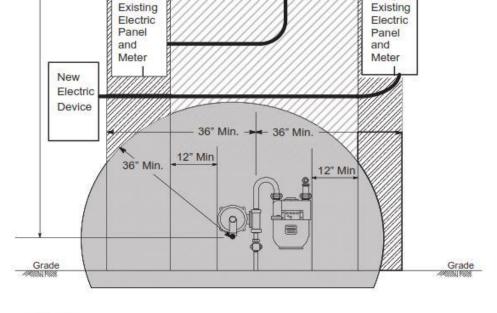
Maybe used in the future





Other Regulation Challenges

Utility service "PG&E Green book" – leads to expensive work – moving panels, rewiring, new service drop, potential service denial



LEGEND

- Regulator Vent Opening
 - New Conduit Without Fittings, Couplings, or Joints Except Connection to Panel
- ar (S

No Existing Electric Meter/Panel and No New Electric Devices (See Notes 1 and 2)



No Electrical, No Conduit, No Source of Ignition, No Meter/Panel, and No New Grounding Wires or Clamps



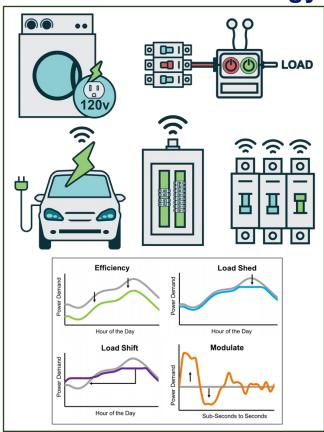
No New Electric Devices. Only Electric Panel Upgrades and Like-for-Like Panel Replacements are Allowed.

Figure 2-22
Clearance Requirements for an Existing Electric Meter/Panel

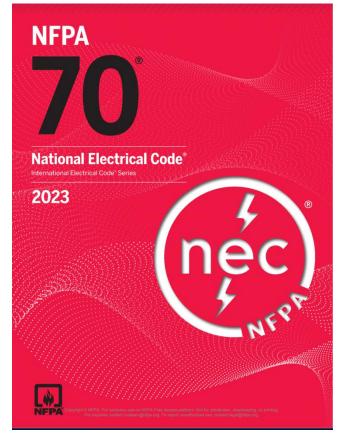


How To Avoid These Issues?

Advances in Technology



Code Innovations





Advances in Technology – 120V Appliances

120v HPWH

- Can plug into regular 120V outlet
- Typical operation only 400W
- Strip heat <<< 240V water heaters

120V Plug in heat pump







Advances in Technology – Circuit Sharing and Pausing











Advances in Technology – Controls

Whole house power limits – great for avoiding new utility service drop or as a "service" to limit peak load on the grid

Smart Breakers





Smart Panels





Advances in Technology

Meter Socket Adapter

Interconnection outside of the panel/busbar

Address space constraints and sizing limitations imposed by solar 120% rule

Useful for Solar PV and EV Chargers

Islanding capability coming soon – disconnect from utility allows house to remain powered





Advances in Technology – Battery-Integrated Appliances

Re-use existing range/cooktop 120V receptacle for cooker interconnection

Electric cooking is largest nameplate load in most homes (~12kW)

- Reduce to ~1.5 kW at 120V using battery to serve short-term loads
- Impulse cooktop 3 kWh battery
- Copper range 5 kWh battery

Future integrations likely include water heating & HVAC





Advances in Technology – "Balcony" Solar

Currently not allowed in the US, but ~500k in Germany

Power limited for safety (<800W) – no utility isolation

Relatively low cost: ~\$500

Can have integrated battery

Portable – ideal for renters

Non-"balcony" applications

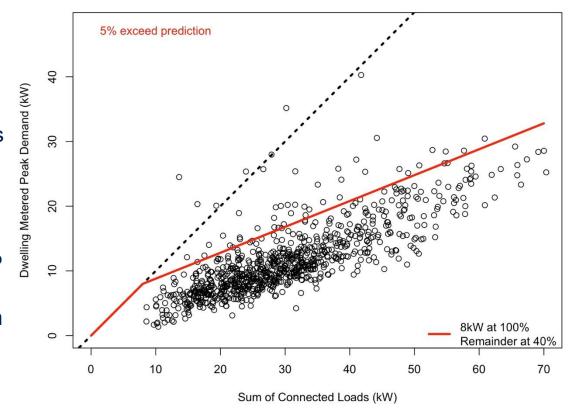




Code Innovations – Existing Dwelling Unit (NEC 120.83)

When using inventory of appliance/equipment nameplates:

- Simplified language easier for contractors and AHJs
- New HVAC heat pumps at 50% (was 100%) of nameplate rating
- EV charging and resistance heating at 80% of nameplate
- Lighting and receptacle loads reduced from 3 to 2 watts per ft²
- Eliminate double-counting of loads





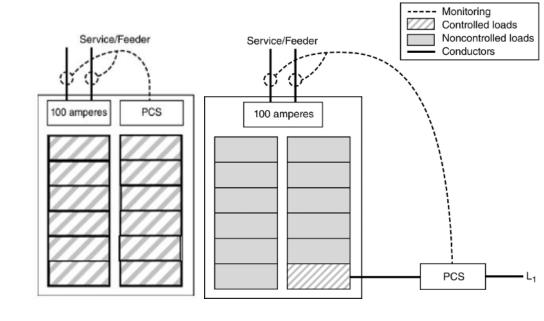
Code Innovations – Using Load Controls

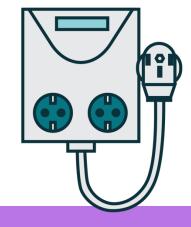
Power Control Systems (NEC 120.7):

- Load control provisions apply to ALL load calculations
- Appropriate treatment of PCS load controllers that address common use cases in dwellings
- New Appendix D Calculation examples using PCS

Noncoincident Loads (120.6):

 Explicit allowance for noncoincident loads provided by listed equipment







Reducing panel replacements

What fraction of panels need replacing:

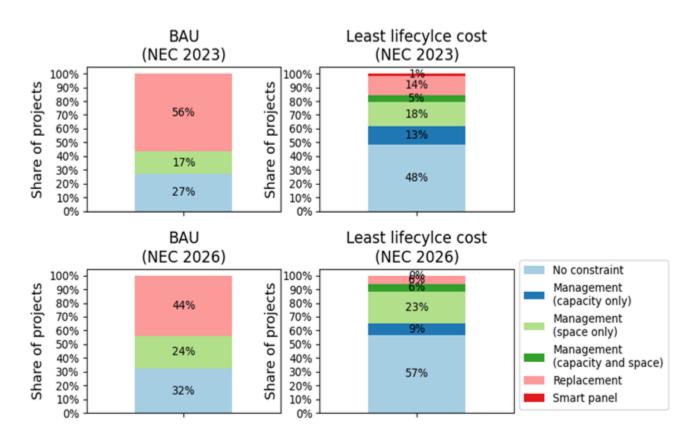
With business-as-usual electrification:

- o 56% (2023 NEC)
- o 44% (2026 NEC)

With least-cost technical solutions:

- o 15% (2023 NEC)
- o 6% (2026 NEC)

BAU vs. least lifecycle cost panel outcomes by NEC version - L2 charging



Preliminary - do not cite



Summary

- High POWER end uses are driving costs and grid stresses not high ENERGY uses
- Use Low Power technologies to reduce costs and help the grid be affordable and resilient
- Improvements in 2026 NEC can reduce need for new panels and/or high power utility service – consider using metered data in your retrofit projects

